eos solutions

A KUMAVISION GROUP COMPANY

Extended Combine Shipment

Manage how to group documents, to whom to issue
the invoices, how often to invoice
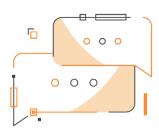in Microsoft Dynamics 365 Business Central

Extended Combine Shipment
App for Microsoft Dynamics 365 Business Central

Extended Combine Shipment App allows to indicate how to group documents, to whom to issue the invoices, how often to invoice in Microsoft Dynamics 365 Business Central.

Do you want the system to group the documents to be issued? Do you need your ERP to indicate to whom to issue the invoices and how often to invoice?

How it works

The EOS Solutions app Extended Combine Shipment

- allows you to enter setups for invoicing methods

- each different method has code associated with it

- it is possible to assign a code to the invoicing method
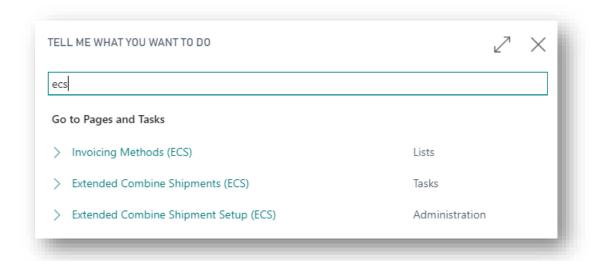
Quick Guide
Ready to go in 3 steps:

1. Choose an Invoicing Method in the customer card or in the ECS Setup
2. Execute the report Extended Combine Shipments (ECS) Release the document
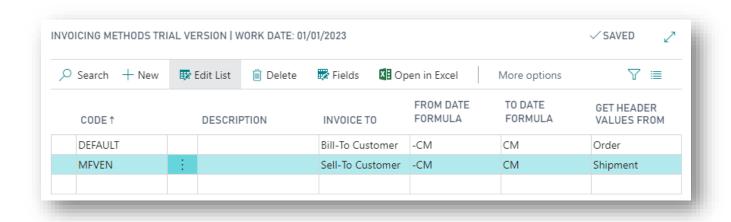3. Monitor in Sales Invoice list the new invoices

Extended Combine Shipment - SUMMARY

For a summary of the functionalities, press ALT + Q and type "ECS":

TELL ME WHAT YOU WANT TO DO

ecs

Go to Pages and Tasks

>	Invoicing Methods (ECS)	Lists
>	Extended Combine Shipments (ECS)	Tasks
>	Extended Combine Shipment Setup (ECS)	Administration

Invoicing Methods (ECS)

The Extended Combine Shipment app allows you to enter setups for invoicing methods. Each different method has code associated with it.

INVOICING METHODS TRIAL VERSION | WORK DATE: 01/01/2023   ✓ SAVED

🔍 Search + New 📝 Edit List 🗑 Delete 📝 Fields ☒ Open in Excel | More options

CODE ↑	DESCRIPTION	INVOICE TO	FROM DATE FORMULA	TO DATE FORMULA	GET HEADER VALUES FROM
DEFAULT		Bill-To Customer	-CM	CM	Order
MFVEN	⋮	Sell-To Customer	-CM	CM	Shipment

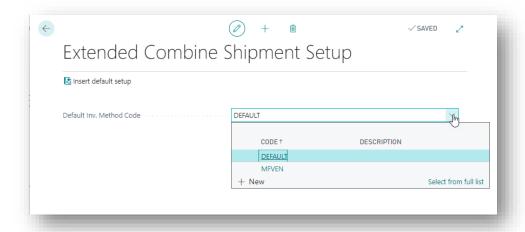| Field	Description
Code	assign a code to the invoicing method
Description	enter a description
Invoice to	field that identifies who to issue the invoice to. The options are: Bill-To Customer: you can issue the invoice to the name in the field "Bill-To Customer" in Tab "Invoicing"on the Sales Order (default option) Sell-To Customer: you can issue the invoice to the name in the field "Sell-To Customer" in Tab "Invoicing"on the Sales Order
From / To Date Formula	Formula used to calculate the billing period (CM/-CM = all shipments posted throughout the month are considered)
Get Header Values From	To create the invoice, you can take the header values from the order or shipment

By pressing "Fields" it is possible to choose which fields to group documents by. Some are required and selected by default.
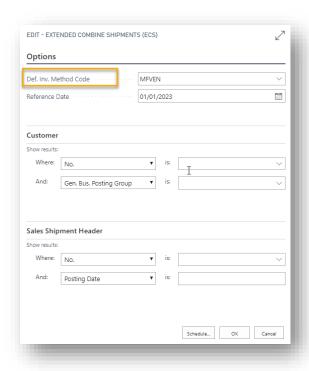
Extended Combine Shipment - Setup (ECS)

You must choose a method code to use by default, if you did not specify a specific one in the Customer card:

Extended Combine Shipments (ECS)

To launch the report that creates invoices, you must type Extended Combine Shipments in the Search menu:

The invoices that you create will be visible in Sales Invoices.

Subscription

Some features of Extended Combine Shipment app require a subscription.

The subscription can be activated from Subscription control panel or directly from the notification messages that the system proposes, by clicking on the link that allows you to start the subscription wizard.

Contact us for more info:

www.eos-solutions.it/en/contact-support.html