

TRANSPORT COSTS

CALCULATE THE TRANSPORT COSTS INCURRED FOR THE SHIPMENT / RECEIPT OF GOODS IN MICROSOFT DYNAMICS 365 BUSINESS CENTRAL



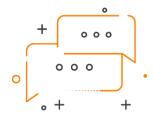
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Transport Costs

App for Microsoft Dynamics 365 Business Central

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DO YOU WANT TO CALCULATE TRANSPORT COSTS
DIRECTLY FROM THE SALES/PURCHASE ORDER?
DO YOU NEED THE COST SUMMARY BY
DOCUMENT/PERIOD?

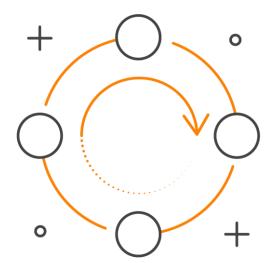
DO YOU WANT TO BE ABLE TO MANUALLY CHANGE CALCULATED COSTS? WOULD YOU LIKE TO BRING THE COSTS CALCULATED FROM QUOTE TO BALANCE?



The Eos Solutions **Transport Costs (ETC)** app allows you to **calculate the transport costs** incurred for the shipment / receipt of goods directly from Microsoft Dynamics Business Central documents

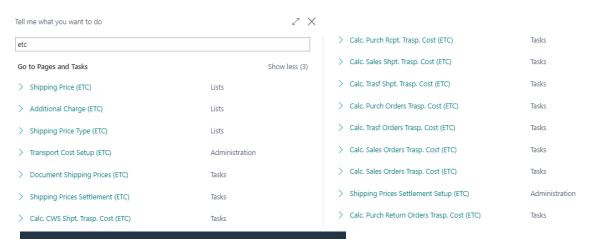






Here is a list of the features involved







Enter the setup

for the shipping areas, the types of shipping price lists, the additional charges and the master data



Create

the shipping price lists specific for areas/shippers/services defined before



Press ALT + Q and digit "ETC" for a list of the features involved.

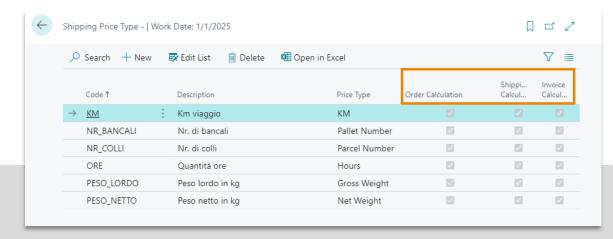


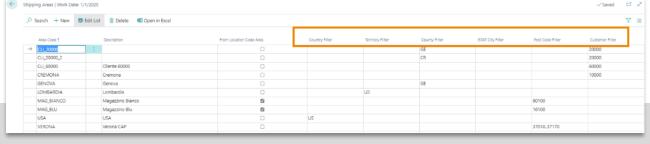
Let the system calculate the costs

then run the settlement



Setup





In order, for the system, to correctly calculate the transport costs, it is necessary to first fill in the setups for additional charges, the shipping agents and the shipping price lists.

In particular we can calculate the transport costs based on:

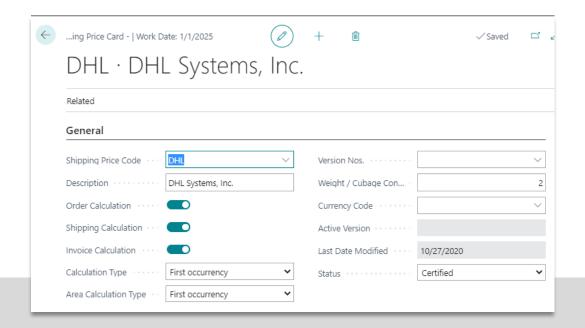
- miles of travel
- number of pallets
- type parcels
- hours of travel
- gross / net weight of the goods to be shipped

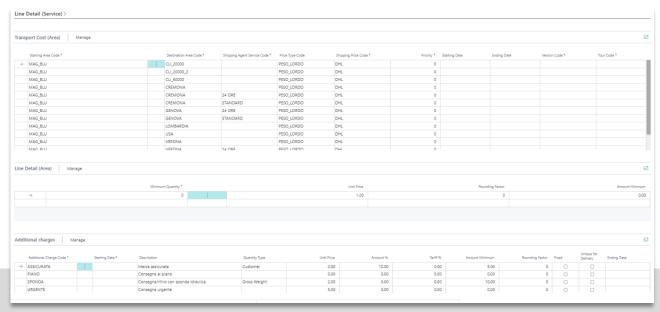
It is however possible to insert further types if necessary.

In the Shipping Price card from Related-> Price-> Areas definition it is possible to set the departure and shipping areas related to the shipping price list for all the routes agreed with the shipper.

It is necessary to define the departure area from the company's warehouse by ticking the option "From Location Code Area"

Shipping Price Card





<u>Header</u>

After inserting the information requested on the card you can set its status:

New: newly created price list.

Under Development: the shipping price is being edited. It cannot be used for calculations.

Certified: the shipping price can generate transport cost calculations.

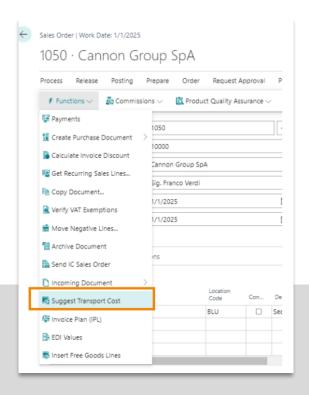
Closed: it cannot be used, nor modified, but is kept in history.

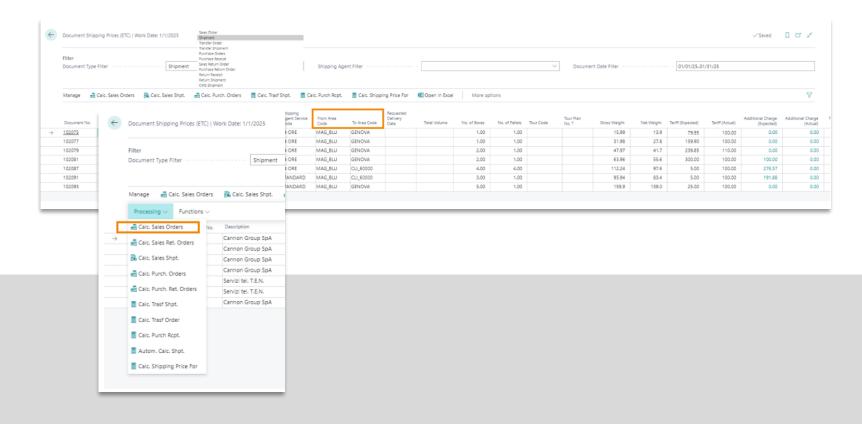
<u>Lines</u>

On the lines of the shipping price, we define the details of Transport Costs

- for each service offered by the shipper (e.g., standard delivery, 24-hour delivery, etc.)
- according to the departure and arrival areas

Transport cost calculation on orders





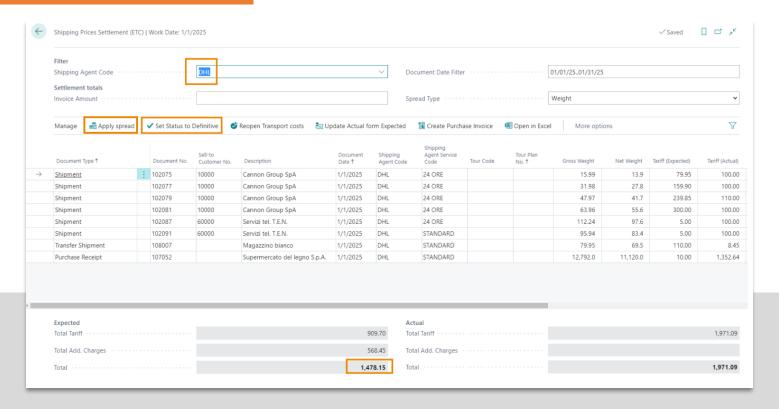
From Actions-> Functions-> Suggest transport costs, the system proposes the shippers for which there is a Shipping price compatible with the areas on the document.

After posting the shipment we open the Document Shipping Prices (ETC).

You can filter the report by Shipping Agent if necessary.

From Actions->Processing you can calculate the Transport Costs on Shipments, Purchase and Sales Orders, Transfer Orders / Shipments.

Transport Costs Settlement



Let's open the Shipping Prices Settlement (ETC) and filter by month (January) and Shipping Agent (DHL):

The details of the transport costs for the different types of documents are visible and the total cost is shown below.

Costs can be changed manually.

If DHL sends us an invoice with an amount higher than that calculated by the system, we enter this amount in the "Invoice amount" field and choose in the "Spread Type" field how to spread the difference on the costs already calculated.

Finally, we press Apply spread.

Transport Costs App for Microsoft Dynamics 365 Business Central



SUBSCRIPTION

Some features of the Transport Costs app require a subscription.

The subscription can be activated from Subscription control panel or directly from the notification messages that the system proposes, by clicking on the link that allows you to start the subscription wizard

Contact us for more info:

www.eos-solutions.it/en/contact-support.html







