



PROJECT 365

THE ERP SOLUTION FOR PROFESSIONAL SERVICES,
CERTIFIED FOR MICROSOFT DYNAMICS 365 BUSINESS CENTRAL



www.eos-solutions.it/en/p365.html





Project 365

Solution for Microsoft Dynamics 365 Business Central

DO YOU WANT TO MANAGE PROJECT PLANNING AND MONITORING MORE EFFECTIVELY TO MAINTAIN CONTROL OVER ALL PHASES OF THE PROJECT LIFECYCLE?

DO YOU WANT TO MANAGE RESOURCES AND TRAVEL EXPENSES DIRECTLY IN YOUR ERP TO IMPROVE VISIBILITY ON PROJECT COSTS?

DO YOU WANT TO MANAGE DATA ANALYSIS, COMPARING PROJECT BUDGETS AND ACTUALS, USING TOOLS LIKE POWER BI INTEGRATED INTO YOUR ERP SYSTEM? DO YOU WANT TO MANAGE DATA SYNCHRONIZATION WITH MICROSOFT TOOLS LIKE PROJECT, EXCEL, AND OUTLOOK TO IMPROVE YOUR TEAM'S EFFICIENCY IN MANAGING PROJECTS?

Project 365 is an integrated solution designed for companies working on projects. It is addressed to companies which **make projects, produce and supply make-to-order products and services** with the aim to satisfy all the customer specific needs.



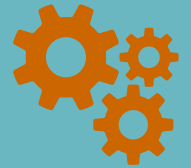
TARGET industries



PROFESSIONAL
SERVICES



CONSULTING
SERVICES



ENGINEERING
SERVICES



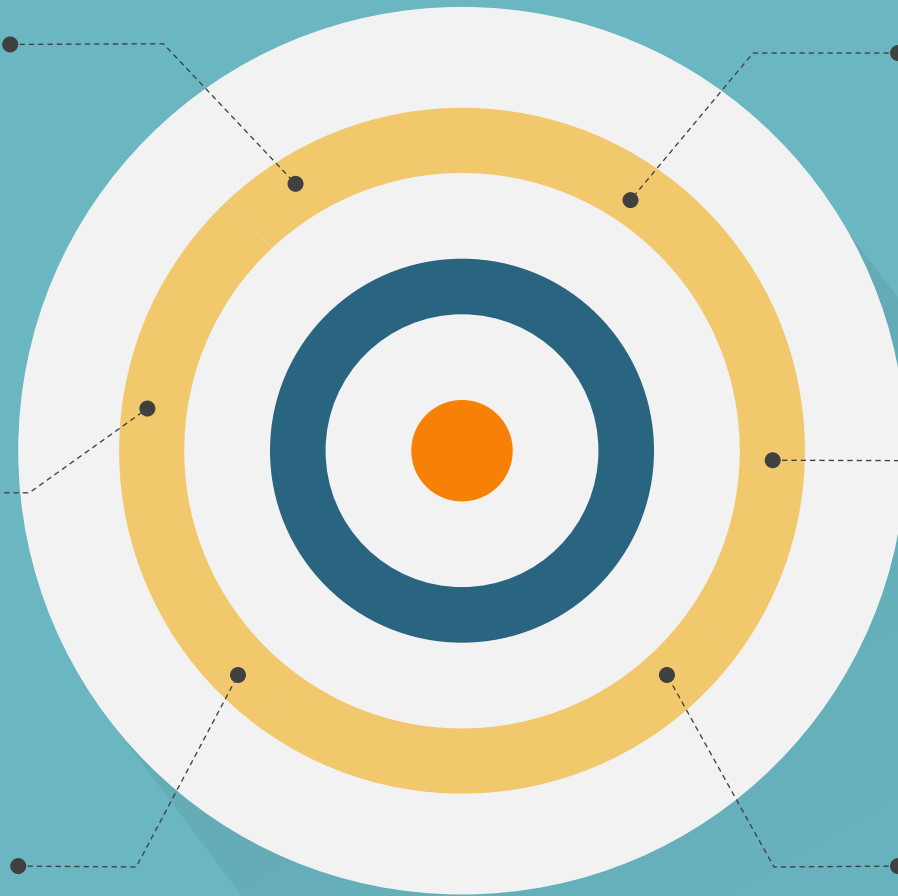
ICT



ENGINEERING
PROCUREMENT
CONSTRUCTION



RESEARCH



Features overview

Project 365 (P365) combines the flexible and extended features of Microsoft Dynamics 365 Business Central with the specific requirements of project management. It assists with project-based businesses by supporting commercial management, project planning, and project accounting.



PLAN

- Job types and models
- Work Breakdown Structure
- Budgeting
- Integrated attachment management
- Sales link
- Resource and material management
- Resource skill management
- Capacity Requirement Planning

EXECUTE

- SAL and WBS historicizing
- Project timesheets and expense account
- Project invoicing management (Milestones, TurnKey, T&M)

MONITOR

- Cost Breakdown Structure
- SAL calculation (WIP)
- Multidimensional analysis
- Power BI integration

The solution

The P365 solution, distributed by EOS Solutions, facilitates 360° control over projects, covering everything from activity planning to budgeting, from department and resource scheduling to project completion, concluding with the analysis of costs, revenues, and margins. P365 enhances the standard production management of Microsoft Dynamics 365 Business Central by integrating comprehensive project management capabilities.



Features and benefits



The project plan is directly implemented in the add-on: for each project, it is possible to **define multiple activity plans and several budget versions** for an accurate comparison between different plans.

The WBS (Work Breakdown Structure) allows for the management of even the most complex project plans by **detailing resources, assigning tasks, and specifying the required materials**.

The resource planning involved in the project is supported by **an operational calendar** that allows for the visualization of the production capacity of individuals, departments, or all resources at any given time.

P365 integrates the **recording of resource hours and travel expenses incurred**, which are directly linked to the relevant project.

P365 also allows for maintaining an attendance calendar by **forecasting absences**.



Activity Costing



P365 offers **two distinct ways of accounting for the project plan**: from an **activity registration journal**, for those who reported on a weekly, monthly or other basis; from the **time sheet**, for those who were final on a daily basis and need to enter the expense report.

For greater control of project costing, **managers have the possibility to approve the final balances and authorize the movements**. You can manage a Billing Plan for each project.

P365 allows an analysis of project costs and revenues, allowing the evaluation of budgeted values, recorded final balances and deviations.

Integration with Microsoft Office: the project plan can be exported, edited in Microsoft Project, and re-imported. P365 interfaces natively with the other applications of the Microsoft Office suite, such as Word and Excel, as well as with Power BI. It also allows data synchronization with Outlook.



COST



Customer success stories

IDS
INGEGNERIA DEI SISTEMI

Dynamics 365 Business Central, with Project 365, has shown that it has the flexibility necessary to cope with the multiple business requirements: from production processes to the management of work orders, now integrated under a single administrative and financial control.

BRUNO CASALI, CHIEF INFORMATION OFFICER

IDS Ingegneria Dei Sistemi is a **company specialized in advanced engineering and systems technologies**. Its main areas of expertise include electromagnetic engineering, satellite communications, avionics, and security radar systems. IDS provides integrated solutions, consulting services, and products for both civilian and military sectors, supporting industries such as aerospace, defense, naval, and automotive.



Customer success stories

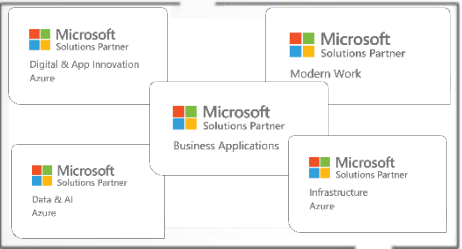


With the new ERP system, we have fully synchronized the management of each individual order with the production process, providing transparency of information across all phases of the business cycle and visibility into the progress of production and the profitability of each individual order.

GEORG PROSCH, RESPONSABILE ACQUISTI

Rabensteiner is a company specialized in the design and construction of greenhouses and garden centers. With over 40 years of experience, it provides turn-key solutions for greenhouses used in sectors such as gardening and environmental architecture. Operating primarily in Italy, Austria, and Germany, the company manages the entire process, from planning to final completion, ensuring high-quality standards and fast construction times.






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