

DOCUMENT MANAGEMENT, MOVEMENT POSTING, TRACKING, STORAGE AND INVOICING IN DOUBLE UNIT OF MEASUREMENT IN MICROSOFT DYNAMICS 365 BUSINESS CENTRAL











**Dual Unit of Measure** 

**App for Microsoft Dynamics 365 Business Central** 

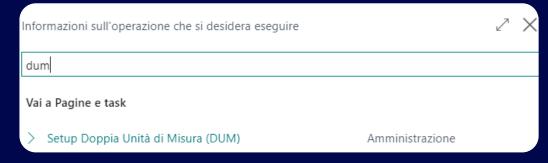
DO YOU WANT TO MANAGE DOCUMENTS AND RECORD ENTRIES IN DOUBLE UNIT OF MEASUREMENT? DO YOU WANT TO ISSUE BOTH SALES AND PURCHASE INVOICES WITH A SECOND UNIT OF MEASUREMENT?

DO YOU NEED TO CALCULATE AND MONITOR
QUANTITIES IN DOUBLE UNITS OF MEASUREMENT?
DO YOU WANT TO INSERT A DEFAULT
CONVERSION FACTOR IN THE ITEM CARD?

Eos Solutions Dual Unit of Measure (DUM) app allows you to manage documents, post entries, track items and invoice in double unit of measurement, in Microsoft Dynamics 365 Business Central.



## Here is a list of the features involved



ALT + Q and DUM

## **Issue invoices**

both in the active and passive cycle with price lists linked to the second unit of measure

# Enter the quantities in double unit

in Purchase, in Sales, and in Inventory management

Add the second unit of measure

at lot and location level

Monitor and track

items in dual unit of measure

#### **Item Card**



Item Card   Work Date: 1/28/2021	
DUM.001 · DUM ITEM 001 0,4 KG DEFAULT TRACKING	
Process Item Prices & Discounts Request Approval More options	
Item Show more	
No	Secondary Unit of Measure Code · · · KG
Description DUM ITEM 001 0,4 KG DEFAULT TRACKING	Secondary Qty. Calc. Method · · · · · · Default ✓
Blocked · · · · · · · · · · · · · · · · ·	Quantity Calc. Method · · · · · · · · Qty. per Unit of Measure
Type Inventory	Item Category Code · · · · · · · · · · · · · · · · · · ·
Base Unit of Measure PZ V	EAN Price Calc. Ref. · · · · · · · · · · · · · · · · · · ·

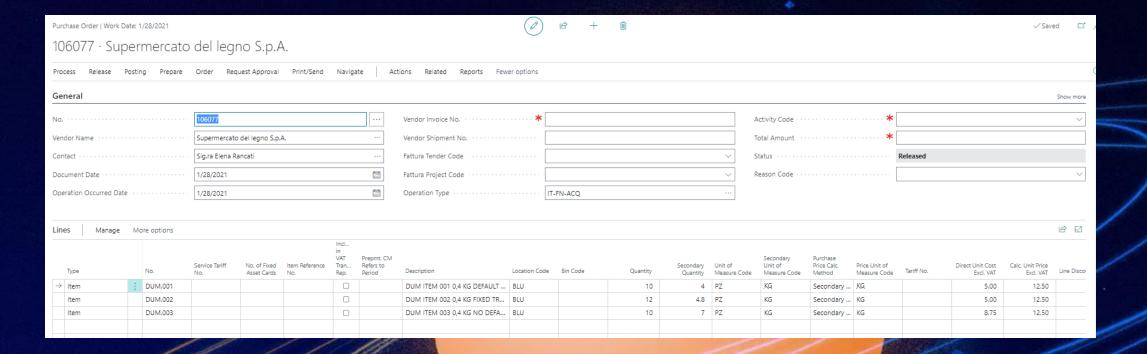
On the Item Card you need to enter the Secondary Unit of Measure Code and its Secondary Quantity Calculation Method. Secondary Qty. Calc. Method:

Default: it allows the insertion of both units of measure, but performs the calculation only if the other quantity is zero

Fixed: always converts between quantities

No Default: no conversion between quantities

#### **Documents**



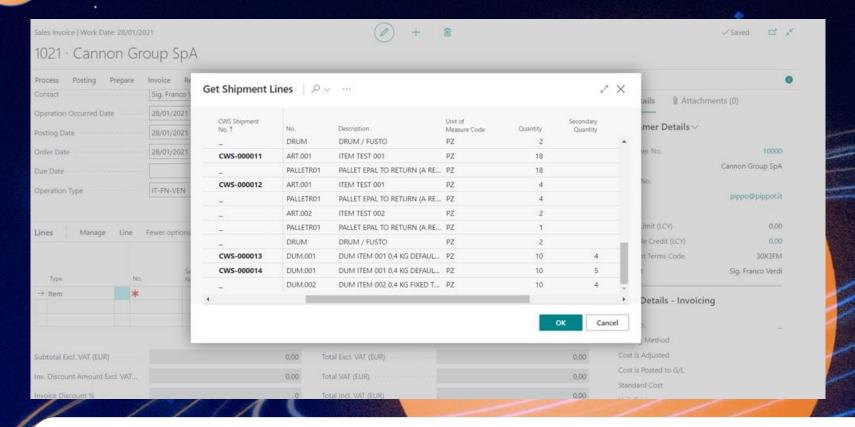
In all documents lines there are two fields: Secondary Quantity and Secondary Unit Of Measure Code (the second one is not editable, and it is copied from the Item Card).

Secondary quantity is editable and is in any case calculated automatically based on the settings on the Item Card (Secondary Qty. Calc. Method).

All the fields relating to the quantities to be shipped / received, invoiced and outstanding are also provided.



# Invoicing



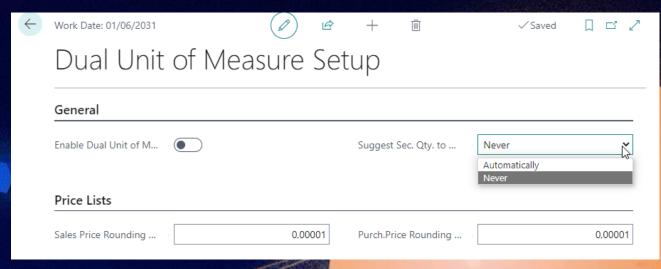
All invoicing functions, both sales and purchases, have been implemented with the management of the second units of measure. Specifically for sales:

- Get Shipment Lines
- Combine Shipments
- Extended Combine Shipments

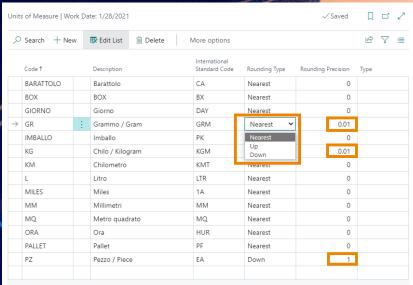


# Setup





On the Setup page you can enable the management of the double unit of measure and choose some options relating to quantity and prices



The Units of Measure page defines the Rounding Type and Round Precision to be used in calculations between primary and secondary units of measurement.

# Dual Unit of Measure App for Microsoft Dynamics 365 Business Central

**SUBSCRIPTION** 

Some features of the Dual Unit of Measure app for Microsoft Dynamics 365 Business Central require a subscription.

The subscription can be activated from Subscription control panel or directly from the notification messages that the system proposes, by clicking on the link that allows you to start the subscription wizard.

Contact us for more info:

www.eos-solutions.it/en/contact-support.html











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